FactSet Estimates

FactSet Estimates combines a wide breadth of data with consistent methodology and precise granularity to provide the timeliest and highest quality data available. Links back to source documents provide ultimate transparency, while powerful reports support your in-depth analysis.

Gain Expansive Coverage and Detailed Facts

With FactSet Estimates, you gain access to more than 190 different consensus- and detail-level estimates and statistics from leading investment banks and research firms. With more than 800 contributing brokers, FactSet Estimates covers more than 16,000 active global companies. Historical information is available from 1997 for European companies and from 2000 for companies in the Americas and Asia.

Access the most detailed, relevant information across hundreds of estimate types including:

- Per Share Items
- Industry-Specific Estimates
- Guidance and Actuals
- Targets and Ratings
- Statement Items
- Geographical and Product Segments
- Commodity Estimates
- Analyst Coverage Data
- EPS Reconciliation Data

Rely on Timely Data and Complete Transparency

FactSet gives you the timeliest data available with intraday updates. For ultimate transparency, link back to source documents, including research reports and press releases. Customizable report options give you the flexibility to build your own consensus based on accounting standards. You can also specify the consensus window, select brokers to be included or excluded, and view estimates on a post-event basis. Determine which brokers have been excluded from the market’s consensus and then view the reason for exclusion. Monitor broker revisions alongside company guidance and actuals for a portfolio, benchmark, or universe of companies on an intraday basis.
**Dig Deeper in Your Analysis**

FactSet Estimates brings you the most detailed, relevant information, with reports that take you beyond everyday analysis. Get an overall picture of how any sector or industry is stacking up to the market’s expectations. Explore earnings growth for the market as a whole, or see how different sectors, industries, and individual companies have performed. The Earnings Scorecard makes it easy to analyze how an index performed versus expectations.

The Guidance History report provides a historical view of the guidance issued by a company for any item and provides calculations that allow you to more easily identify whether companies were aggressive or conservative with their guidance. The report also provides you with a dynamic view that allows you to see how frequently a company issues guidance and how past guidance is supported by source documents.

The Sharps and Standouts report is a unique, powerful tool that highlights the two concepts of Sharp Consensus and Standout Estimates in a single location. See which companies in your portfolio or preferred index currently have a Sharp Consensus or a Standout Estimate to quickly identify areas that may require additional research. A Sharp Consensus might highlight new trends that led to an influx of brokers revising their estimates within a short window of time, while a Standout Estimate indicates a situation where a specific broker has revised or issued an estimate that is a significant deviation from their peers’.

**Take Advantage of Flexible Delivery Options**

FactSet offers data delivery services that provide everything you need to maintain a local copy of FactSet Estimates. From standard packages that provide raw data to custom solutions that incorporate complex calculations, FactSet offers a broad range of options with flexible formats to fuel your firm’s applications. Consistency across a broad range of datasets ensures that our solutions will scale with your needs and can be easily integrated with other FactSet DataFeeds.